

V-Manager 4.0

New Modules and Features

June 24, 2005

For the many V-Manager users who have waited very, very patiently for the release of V-Manager 4.0, the wait is over! You have now downloaded and installed your new V-Manager, and you're ready to start using all the new features.

This chart is designed to give you a quick introduction to some of the new features and changes. It includes major changes to V-Manager, some of which you might not even notice, but which will greatly increase the power and adaptability of the program for the future.

It also includes major and minor enhancements that have been proposed as well as several fixes.

In addition to reviewing this chart, we encourage all new V-Manager 4.0 users to call us at 718-261-9797, ext. 3, to sign up for one of the regular web-based seminars being given to demonstrate new features.

Note: we've bolded those enhancements or new features that we feel will be of most importance to the greatest number of users!

Modules Affected	Feature and Benefit
All	V-Manager has been re-written for the Windows 2000/XP user interface.
All	Ability to open multiple windows (e.g., Donor and Reports). Note that this only applies when no operation would interfere with the action taken. For example, Transactions and Tools must still be opened exclusively.
All	Colorful interface, including red for unpaid bills, etc.
Banquet	Batch banquet table entry is now sortable by his/her table number and honoree – as well as by alpha.
Banquet	Batch banquet table entry can now be done simultaneously by multiple users.
Donor	Enhanced Properization
Donor	Subdivided Donor Tab marked in blue
Donor	Update flags by same criteria as Name Reports.
Donor	Additional tab added for children's information.
Donor	Changed field name from "Maiden Name" to "Alternate Last Name"
Donor	MS Word button from primary name screen opens MS Word document with merged name in letter.
Donor (Bills)	Added "Grand Total" at the bottom of Bills Screen to show totals billed and owed over past 30 years.
Donor (Contributions)	Ability to reapply contribution without deleting and re-entering.
Donor (Contributions)	Added "Grand Total" at the bottom of Contribution Screen to show total contributions over past 30 years.
Donor (Contributions)	Ability to assign receipt numbers by series
Donor (Contributions), Students	Give/Get year can be changed as part of editing.

Modules Affected	Feature and Benefit
Donor (various), Students	Give/Get details can be entered from all direct billing/contribution screens, such as those in Banquet, Raffle, Gifts, or Auction modules.
Donor (various), Students	Give/Get user-defined name now appears on Give/Get buttons and captions throughout the system.
Donor, Banquet, Raffle, Members, Auction, Gifts	Enter foreign currencies directly from direct billing/contribution screens.
Donor, Banquet, Raffle, Members, Auction, Gifts	Additional ability to edit pick-lists (e.g., solicitors) from direct billing/contribution screens as well as other data entry screens.
Events	Batch event table entry now has incremental searching and is sortable by table #1 and table #2 – as well as by alpha.
Events	Batch event table entry can now be done simultaneously by multiple users.
Gifts	Running total of purchases to-date.
Reports	Ability to limit contribution reports by receipt numbers and deposit dates
Reports	Added bank name to deposit reports and slips
Reports	Added limit of aggregate amounts on Bills Reports
Reports	Email directly from V-Manager or MS Outlook
Reports	Export options include auto-merge with MS Word document
Transactions (Deposits)	Added option to select all items entered by a specific user.
Transactions (Transfer Bills & Contributions)	Fixed problem with entering large ID number
Volunteer	“Child/client” is now a user-defined field

Expecting to see an enhancement that is not on the list? Please don't hesitate to ask. It's possible that we simply forgot to include it, or it may be scheduled for release later this summer.

As noted in the first item, one of the major advantages of V-Manager 4.0's new software platform is the ability to release updates more easily. We anticipate releasing additional updates during the summer and then aiming for a quarterly update.

We hope you enjoy using V-Manager 4.0!

MANAGER